

Notice of Assignment	Date	D	D	M	M	Υ	Υ	YY						
To, Reliance Nippon Life Insurance Company Ltd. Unit Nos. 401B, 402, 403 & 404, 4th Floor, Inspire-BKC, G Block, BKC Main Road, Bandra Kurla Complex, Bandra East, Mumbai - 400051. India.														
All the information is to be filled in BLOCK LETTERS.														
I/We (name of the assignor) F   R S T   M   D D L E					L .	A	ST	Т						
as the owner/s of the policy no. issued by  Reliance Nippon Life Insurance Co. Ltd. hereby give you notice that I/We have absolutely/conditionally assigned the said policy to Mr./Mrs./Ms. (notice)	ame of	the a	ssiar	iee)										
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on D D M M Y Y Y Y as per the endorsement annexed to this notice.														
We request you to register the assignment in your records and acknowledge the same to me/us and Mr./Mrs./Ms. (name of the assignee).				П	$\Box$		$\top$	$\top$						
Details of the Assignee														
Name of the Assignee FIRST MIDDEE	т			T	L	А	S 1	Т						
Father's Name Date of Birth D D M M Y Y	/ Y	Υ												
Gender Male Female Transgender Marital Status Unmarried Married widower	Divorce	d												
Occupation Salaried Self Employed/Business Other Annual Income					<b>.</b>									
Nature of Duties Source of fund/Income				F	hoto	) Of A	ssign	nee						
			_											
Residential status: Indian Non Resident Indian (NRI) Country, if NRI  Residence for Tax purposes in Jurisdiction(s) outside India Yes No (If Yes, then mandatory to fill the FATCA/CRS declaration)														
Residence for Tax purposes in Jurisdiction(s) outside India Yes No (If Yes, then mandatory to fill the FATCA/CRS declaration)				_	$\equiv$	$\overline{}$	$\equiv$							
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Residence Address	- /	F	L	А	T	+	N C	J.						
BUILDING ROAD NAME	- / - /	F	C.	А	T	+	N	0.						
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Relationship with Assignor  Immediate family Father Mother Spouse Son Daughter  Other Individual Friend Others PI specify  Institutional Entity Bank/Financial institute Society Trust Others PI specify  Are Advisor/SMrelated to the Assignee? Yes No If Yes, to whom and what is the relationship?  Whether the Life to be Insured/Proposer/Nominee(s)/Appointee(s)/Premium payor is/are Politically Exposed Persons (PEPs) are individuals who are or have been entrusted with prominent public functions. PEP norms may also be applied to the acceptance of the care of	Pi Pi EMAIL	ADDR	dde	A	mbers									
Relationship with Assignor  Immediate family Father Mother Spouse Son Daughter  Other Individual Friend Others PI specify  Are Advisor/SMrelated to the Assignee? Yes No If Yes, to whom and what is the relationship?  Whether the Life to be Insured/Proposer/Nominee(s)/Appointee(s)/Premium payor is/are Politically Exposed Person(s)* Yes No	Pi Pi EMAIL	ADDR	dde	A	mbers									

**Identity Proof** 

Address Proof

Income Proof\_

Aadhar Card Passport Pan Card Others\_

Electricity Bill Bank Statement Aadhar card Others\_

\_(as per mentioned in AML KYC Matrix)

Notice Of Nomination																																
Dear Sir / Madam, Please make the follow Appointment of Fresh N			ge of E	xisting	Nom	ninee	e(s) o	as gi	ven l	oelov	V																					
Name Of Nominee	Date Of B	irth	Mobil	le No &	E-M	\ail II	D			С	omn	nuni	catio	n Ad	ddre	SS								Re	latio	nshi	o Wit	h Ass	signe	S	nare%	
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*In case the nominee	is a minor, p	lease	fill ap	pointe	e det	tails																			Shar	al to	+	100				
Appointees Details : No The nominee(s) being o							tee(S	i) to	recei	ve th	ne m	one	/s se	cure	ed by	/ the	pol	ісу (	during tl	he	minor	ity of	the r	nomir	nee(s	s)				•		
Name Of Appointee(s) Date Of Birth Mobile No & E-Mail ID											Communication Address														Relationship With Nominee							
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Signature of the Assign	nor															Si	gna	ture	of the A	٩ss	ignee											

## Instructions

Name

Date Place

- 1. All fields are Mandatory
- 2. All the information is to be filled in BLOCK LETTERS.
- The term Assignor stands for the current policyholder, who intends to assign the policy, whereas the term Assignee stands for the person in whose favour the policy is to be

Name

Date

Place

- The Assignment of a policy shall automatically cancel any nomination made in the policy, except for assignment in favour of Reliance Nippon Life Insurance Company Limited (wherever applicable) in which case the rights of the nominee would get affected to the extent of the Company's interest in the policy (Section 39(4)) of Insurance Act 1938)
- The company expresses no opinion as to the legality or validity of the assignment
- In case of Reassignment to the Life Assured, please ensure that a fresh nomination is made, since the original nomination stood cancelled at the time of assignment
- This Assignment shall not be effectual against the company unless this Notice of Assignment and Endorsement are duly filled and completed in all respects and delivered along with original policy document to nearest branch of Reliance Nippon Life Insurance Company Limited
- In case the Assignment is in favour of a Financial Institution/Bank, please affix stamp of the Financial Institution/Bank and countersigned by the Authorised Signatory 8.
- In case the Assignment is in favour of a relative (i.e. the father, mother, spouse or child of the assignor), documentary proof (preferably ration card) mentioning the relation therein should be produced along with this form
- 10. In case the Assignee is other than a Bank/Financial Institution/Relative, please furnish Identification Proof, Residential Proof and Income Proof of the proposed Assignee
- The witness should be above 18 years of age and competent to contract
- Self-attestation mandatory on KYC & Income Proof for assignor/Assignee
- Post Registrations of Assignment, Assignee has to fill Nomination and bank account details separately 13.
- If Assignee wants to pay premium through our own business/firm's bank account, in that case we need to fill Third Party Declaration Form from customer for our record purpose.
- 15. Source of declaration required -if premium paid through cash or DD

Reliance Nippon Life Insurance Company Limited. IRDAI Registration No: 121. Registered & Corporate Office: Unit Nos. 401B, 402, 403 & 404, 4th Floor, Inspire-BKC, G Block, BKC Main Road, Bandra Kurla Complex, Bandra East, Mumbai - 400051. India. T +91 22 6896 5000. For more information or any grievance, 1. Call us between 9am to 6pm, Monday to Saturday (except public holidays) on our Toll Free Number 1800 102 1010 or 2. Visit us at www.reliancenipponlife.com or 3. Email us at: rnlife.customerservice@relianceada.com. 4. Chat with us on our WhatsApp number (+91) 7208852700. Trade logo displayed above belongs to Anil Dhirubhai Ambani Ventures Private Limited & Nippon Life Insurance Company and used by Reliance Nippon Life Insurance Company Limited under license.

Beware of spurious phone calls and fictitious/fraudulent offers. IRDAI clarifies to public that: 1. IRDAI or its officials do not involve in activities like sale of any kind of insurance or financial products nor invest premiums. 2. IRDAI does not announce any bonus. Public receiving such phone calls are requested to lodge a police complaint along with details of phone call, number.

CIN: U66010MH2001PLC167089



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